

**CASA LOMA MAIN HOUSE AND GROUNDS
REQUEST FOR PRE-QUALIFICATION PROCESS (“RFPQ”)**

MARCH 20, 2013

On December 17, 2012 the Casa Loma Corporation initiated the first of a two-stage Request for Proposal process for the improvement, lease and operation of the Main House and Grounds of Casa Loma. Stage One of the RFP process, the Request for Pre-Qualification (“RFPQ”) stage, is now complete.

Five Pre-Qualified Respondents will proceed to the Request for Proposal stage, which is expected to commence in April 2013. The five Pre-Qualified Respondents are:

- Carlu Management Inc.
- Dynamic Hospitality & Entertainment Group
- Landmark Group
- Liberty Entertainment Group
- Pegasus Catering Group Inc.

Pre-Qualified Respondents will receive further instructions in due course.